

Date : May 08, 2025

To
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001
Maharashtra, India

Scrip Name : HIRANANDANI FINANCIAL SERVICES PRIVATE LIMITED

Scrip Code : 976040 & 976451

Dear Sir/Madam,

Subject: Outcome of Meeting of the Finance & Investment Committee of M/s. Hiranandani Financial Services Private Limited ('the Company/HFS') held on Thursday, May 08, 2025.

Dear Sir/ Madam,

Pursuant to the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [the Listing Regulations] read with applicable rules and regulations, as the case may be issued by the SEBI for time to time, we hereby inform that the Finance & Investment Committee ('the Committee') of the Company at their meeting held today i.e. Monday, February 24, 2025 have inter-alia, considered and approved allotment of 5,000 secured, rated, listed, redeemable non-convertible debentures amounting to INR 50,00,00,000 (Indian Rupees Fifty Crore only) on private placement basis.

The resolution passed by the Committee is enclosed herewith.

The Committee Meeting commenced at 10:30 A.M. and concluded at 10:50 A.M.

We request you to take the above on record.

For **Hiranandani Financial Services Private Limited**

Ketaki Prasad Satam
Company Secretary
Membership No : A28476

CC : Catalyst Trusteeship Limited through e-mail at complianceCTL-Mumbai@ctltrustee.com

Hiranandani Financial Services Private Limited

Regd. Office: 514, Dalamal Towers, 211, FPJ Marg, Nariman Point, Mumbai - 400021
Corporate Office: 9th Floor, Sigma, Hiranandani Business Park, Technology Street, Powai, Mumbai - 400076
Email: wecare@hfs.in, Website: www.hfs.in | Tel: (91-22) - 6209 3493, CIN: U65999MH2017PTC291060

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF FINANCE AND INVESTMENT COMMITTEE (THE "COMMITTEE") OF HIRANANDANI FINANCIAL SERVICES PRIVATE LIMITED (THE "COMPANY") HELD ON THURSDAY, MAY 08, 2025 AT 9TH FLOOR, SIGMA, HIRANANDANI BUSINESS PARK, TECHNOLOGY STREET, POWAI, MUMBAI - 400076

TO APPROVE ALLOTMENT OF 5,000 SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBENTURES ON PRIVATE PLACEMENT BASIS:

"RESOLVED THAT pursuant to the provisions of Section 23, 42 & 71 and other applicable provisions of the Companies Act, 2013, read with the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Prospectus and Allotment of Securities) Rules, 2014, Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (including any modifications, re-enactments and amendments for the time being in force), and pursuant to the provisions of the Memorandum and Articles of the Company, and in accordance with the authorization of the Board of the Company vide its resolutions dated March 25, 2025 read with resolution passed by finance and investment committee dated April 28, 2025 and May 07, 2025, approval of the Committee be and is hereby accorded to allot up to 5,000 (Five Thousand) rated, listed, secured, redeemable, taxable, non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One lakh) each aggregating up to INR 50,00,00,000 (Indian Rupees Fifty Crore) ("Debentures") on a private placement basis to the following identified investors ("Identified Investors") in accordance with the terms and conditions as set out in the General Information Document dated September 03, 2024 ("GID") and the Key Information Document dated May 03, 2025 ("KID")

Sr No.	Name of the Allottee	Address, PAN and email ID	ISIN Details	Number of Debenture (s) Allotted	Nominal value of debenture[s] (In Rs.)	Amount received (In Rs.)
1	Morgan Stanley India Primary Dealer Private Limited	Address : Nirlon Knowledge Park ,B2 St Yadav Road ,Goregaon Mumbai – 400063 PAN : AAFCM2462G Email ID: navneet.palav@morganstanley.com	Temporary ISIN: IN807UF07019 Parent ISIN: INE07UF07026	5,000	Rs. 100,000/- (Rupees Only Lakh Only)	Rs. 50,00,00,000/- (Rupees Fifty Crores Only)
TOTAL				5,000	Rs. 100,000/- (Rupees Only Lakh Only)	Rs. 50,00,00,000/- (Rupees Fifty Crores Only)

** Note: Since this is a further issuance under an existing ISIN, Rs 99,50,000 is additionally received towards accrued interest over and above the proceeds received towards allotment.*

RESOLVED FURTHER THAT the Debentures be credited to the demat account of the Identified Investors through the corporate action with the National Securities Depository Limited ("NSDL") and/or Central Depository Services (India) Limited ("CDSL") and the Committee hereby approves the delivery of duly executed documents and instruments as required to allot the Debentures to the demat account of the Identified Investors and to provide a copy of such documents to the Identified Investors.

RESOLVED THAT the Company be and is hereby authorised to enter the names of the Allottee(s) in the register of the debenture holders of the Company ("Register of Debenture Holders") as the holders of the Debentures, and the Chief Financial Officer and/or the Company Secretary & Chief Compliance Officer (collectively, referred to as the "Authorised Persons") be and are hereby severally authorised, to enter the name of the Allottee(s) in the Register of Debenture Holders.

RESOLVED FURTHER THAT the Authorised Persons be and are hereby severally authorised to:

- do all other acts, deeds and things in connection with the allotment of the Debentures, including without limitation undertaking necessary corporate action, the issue and delivery of letters of allotment, issuing debenture certificate(s), paying stamp duty on the Debentures, filing return of allotment and other forms with the registrar of companies; and
- execute all such documents, and do all such acts, deeds and things, as may be required to give effect to the allotment of the Debentures or may be necessary or expedient to implement these resolutions.

RESOLVED FURTHER THAT the copies of the foregoing resolutions certified to be true copies by any of the Director or Chief Financial Officer or Chief Executive Officer or Company Secretary of the Company be furnished to such persons as may be deemed necessary."

CERTIFIED TRUE COPY

For **Hiranandani Financial Services Private Limited**

Ketaki Prasad Satam
Company Secretary
Membership No : A28476

Date: May 08, 2025
Place : Mumbai

Hiranandani Financial Services Private Limited

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